

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF AN APPLICATION UNDER SECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED
AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43,
AS AMENDED**

B E T W E E N:

**MBL ADMINISTRATIVE AGENT II LLC, AS AGENT FOR POST ROAD
SPECIALTY LENDING FUND II LP (F/K/A MAN BRIDGE LANE
SPECIALTY LENDING FUND II (US) LP), AND POST ROAD SPECIALTY
LENDING FUND (UMINN) LP (F/K/A MAN BRIDGE LANE SPECIALTY
LENDING FUND (UMINN) LP)**

Applicant

and

**TRADE X GROUP OF COMPANIES INC., 12771888 CANADA INC., TVAS
INC., TRADEXPRESS AUTO CANADA INC., TRADE X FUND GP INC.,
TRADE X LP FUND I, TRADE X CONTINENTAL INC., TX CAPITAL CORP.,
TECHLANTIC LTD. AND TX OPS CANADA CORPORATION**

Respondents

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